

Forma Takeoff Configuration and Training



Forma Takeoff requires a Forma Data Management Configuration, either pre-existing or via our Forma Data Management Configuration Service.



Deliverable

Forma Takeoff (formerly Autodesk Takeoff) Configuration adds cloud-based quantity take off functionality to your existing Forma Data Management deployment. Besides the provision of FormaTakeoff, our technical experts will help with:

- Administrative Best Practise and Overview
- 2D and 3D Takeoff User Overview

ADMINISTRATION OVERVIEW

This session includes the following topics:

- Cloud-Based Quantification Overview
- Project Administration
- Adding Members and Configuration Access
- Classification Systems and Units
- Custom Project Template Configuration

TAKEOFF OVERVIEW

This session includes the following topics:

- Setting up a Project (Packages, Takeoff Types, Classifications)
- Project Settings
- Working with 2D Sheets (Upload and Viewing)
- Working with 3D Models (Upload and Viewing)
- Performing 2D Takeoffs
- Performing 3D Takeoffs
- Assigning Formulae to Takeoffs (Using Formulae for More Complex Takeoffs)
- Using Packages to Create Detailed Takeoffs
- Inventory Management (Exporting to Excel)



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